

Rabat, May 27th, 2019

PRESS RELEASE

AMMC Approval of the prospectus relating to Banque Centrale Populaire capital increase reserved to employees of Credit Populaire du Maroc and other entities listed in the said prospectus

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on N on May the 27th, 2019, a prospectus regarding Banque Centrale Populaire new shares issuance (capital increase) reserved for employees of Credit Populaire du Maroc and other entities listed in the said prospectus.

This capital increase has been approved by the company's extraordinary shareholders' meeting held on the 21th of May 2019.

The capital increase has the main following characteristics:

- Total amount of the issue: MAD 2 210 000 000;
- Number of shares to be issued: 10 000 000 shares;
- Issuance price: MAD 221 per share with a MAD 211 issue premium ;
- Dividend vesting date : January the 1st, 2019 ;
- Subscription period : from 10 to 14 June 2019.

An excerpt of the prospectus will be published shortly in a legal announcements newspaper.

Further, the prospectus approved by the AMMC must be:

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to the offer;
- Available to the public :
 - At Banque Centrale Populaire headquarters: 101, Bd Zerktouni – Casablanca ;
 - At Upline Corporate Finance headquarters: 162 Bd d'Anfa et Rue Molière– Casablanca ;
 - On the AMMC website: www.ammc.ma;
 - On the Casablanca Stock Exchange website: www.casablanca-bourse.com.

CP/EM/010/2019

Moroccan Capital Market Authority:

Phone number: 05 37 68 89 71



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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

E-Mail : OperationsFinancieres@ammc.ma