

Rabat, December the 5th, 2019

PRESS RELEASE

AMMC Approval of the prospectus regarding Douja Promotion Groupe Addoha capital increase by cash contribution and off set of receivables

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on december the 5th, 2019, a prospectus related to Douja Promotion Groupe Addoha new shares issuance by cash contribution and off set of receivables.

This capital increase has been approved by the company's extraordinary shareholders meeting held on the 12th of September 2019.

The prospectus approved by the AMMC is composed of:

- The offering document;
- The reference document registered by the AMMC on December 5th, 2019, under the reference EN/EM/013/2019;

The capital increase has the main following characteristics:

- Total amount of issue: 799 941 360 MAD
- Number of shares to be issued: 79 994 136 shares
- Issuance price: 10 MAD
- Subscription period: from the 19 december 2019 to the 8 january 2020
- Vesting date : 1st January 2020
- Subscription parity: 31 new shares for 125 PSR

An excerpt of the prospectus is published on Douja Promotion Group Addoha website.

The approved prospectus is also:

- Available to the public:
 - At Douja Promotion Groupe Addoha headquarters : Km 7, Rabat Road- Aïn Sebâa Casablanca and on its website;
 - At Attijari Finances Corp. : 163 Hassan II avenue, Casablanca ;
 - At BMCE Capital Conseil : 63, Moulay Youssef street— 20 000 Casablanca ;
- Available to the public at the Casablanca stock exchange and on its website.
- Available on the AMMC website.

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Moroccan Capital Market Authority:

Phone number: 05 37 68 89 71

E-Mail : OperationsFinancieres@ammc.ma