الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, January, 8 th 2020

PRESS RELEASE

AMMC approval of the prospectus related to the capital increase of IMMORENTE INVEST S.A.

The AMMC informs the public that it has approved, on January the 8th, 2020, the prospectus related to the capital increase of IMMORENTE INVEST S.A reserved to the public with suppression of the preferential subscription rights, under the reference: VI/EM/001/2020.

This capital increase has been approved by the company's extraordinary shareholders meeting held on the 14th of November 2019.

The main characteristics of the program are as follows:

- Issuance total amount: 408 000 000 DH ;
- Issue price : 100 DH ;
- Face value : 62.54 DH ;
- Subscription period : from the 27 January 2020 to the 31 January 2020 included ;

An excerpt of the prospectus is published on Immorente Invest website.

The approved prospectus is also:

- Available to the public:
  - At IMMORENTE INVEST S.A headquarters and on its website;
  - At the financial advisors : CFG Finance and Upline Corporate Finance;
  - At the members of the placement syndicate ;
- Available at the casablanca stock exchange and on its website
- Available on the AMMC website.

CP/EM/001/2020

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