

PRESS RELEASE

**Results of the Mandatory Takeover Bid on Société Maghrébine de Monétique (S2M) shares
launched by Medtech and Millennium Ventures**

Pursuant to the provisions of article 39 of law 26-03 relating to public offers on the stock market as amended and supplemented, the Casablanca Stock Exchange provided the AMMC with the results of the Mandatory Takeover Bid on S2M shares launched by Medtech and Millennium Ventures.

This mandatory takeover bid was the subject of a prospectus approved by the AMMC on September the 18th 2020, under the reference VI/EM/022/2020, and took place from the 28th of September to the 16th of October 2020.

The results of the offer are as follows:

Number of shares targeted by the offer	% of capital and voting rights	Number of shares tendered to the offer	% of capital and voting rights	Number of participants	Participation rate (%)
264 414	32.56%	71	0.01%	2	0.03%

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