

The Moroccan Securities Ethics Council (CDVM) informs the public that it has approved, on September 17th, 2013, the prospectus relating to the buyout offer launched by HOLICHEM on SCE shares.

The buyout offer's main characteristics are as follows:

- Maximum number of targeted shares : 46 660 shares;
- Offer price: 395 MAD per share ;
- Maximum offer amount : 18 430 700 MAD ;
- Offer duration: From 30th September to 31th October, 2013 included.

Further, the prospectus approved by the CDVM must be:

- Handed in or sent free of charge to any person approached to respond to the offer, or upon request;
- Available to the public at :
 - SCE headquarters: 108. Bd Ambassadeur Ben Aïcha – Casablanca ;
 - HOLICHEM headquarters: 108. Bd Ambassadeur Ben Aïcha – Casablanca ;
 - At the headquarters of Casablanca Stock Exchange.
- Available on CDVM website: www.cdvm.gov.ma

CDVM Contact:

Tel.: 05 37 68 89 71

E-mail : operations_financieres@cdvm.gov.ma

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières