

Rabat, May 24th, 2019

PRESS RELEASE

AMMC Approval of the simplified prospectus regarding VINCI new shares issuance (capital increase)

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on May the 24th, 2019, a simplified prospectus regarding VINCI new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 8 961 430 shares.

In Morocco, this offering targets the employees of the following companies: Freyssima Maroc, Cegelec SA Maroc, Dumez Maroc, Sogea Maroc, SOLSIF Maroc SA, EXPROM Facilities and VIGIPROM SARL.

For Morocco, the subscription period will take place between the 27th of May and the 7th of June 2019. The subscription price is 88.08€ (920, 17 MAD).

The simplified prospectus is supplemented by the following:

- The Key information Document for investors : « CASTOR International » and « CASTOR International Relais 2019 » and their bylaws ;
- The bylaws of the group international shareholding plan (PEGI);
- Vinci reference document filed with the AMF on the 27th of February 2019 under reference D. 19-0079.

The entire simplified prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of VINCI subsidiaries in Morocco and BMCI. Further, they are accessible on AMMC website:

www.ammc.ma

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