

Pursuant to the provisions of article 28 of the law 26-03 relating to public offers on the stock market, as amended and supplemented, the CDVM informs the public that CDG Développement has filed, on november the 21st, 2014, a project of a buy-out offer on Compagnie Générale Immobilière (CGI) securities.

The aforementioned buy-out offer project targets CGI securities that are not held by CDG Développement and Caisse de Dépôt et de Gestion (CDG). Following the realization of this offer, CGI intends to delist its shares from the Casablanca Stock Exchange.

Pursuant to the provisions of article 31 of the aforementioned law, the CDVM is allowed a period of 10 working days, from the date of publication of this notice, to assess the admissibility of the offer project. This period is suspended at any information or justifications request by the CDVM.

If the public offer is declared admissible, its main provisions will be published in a notice of admissibility.

The publication of this notice marks the beginning of the offer period.

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières