

Pursuant to the provisions of article 39 of the law 26-03 on public offers on the stock market as amended and supplemented, the Casablanca Stock Exchange provided the CDVM with the results of the buy-out offer launched by CDG développement on CGI shares.

This offer was the subject of a prospectus approved by the CDVM on June the 4<sup>th</sup>, 2015, under the reference VI/EM/012/2015, and the offer period was from the 15<sup>th</sup> of June to the 7<sup>th</sup> of July 2015.

The results are as follows:

<b>Number of targeted shares</b>	<b>Number of shares presented to the offer</b>	<b>Offer response rate</b>	<b>Number of respondants</b>
3 386 095	3 321 194	98.1%	3 769

July 13<sup>th</sup>, 2015

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Conseil Déontologique des Valeurs Mobilières