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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

PRESS RELEASE

AMMC approval of the prospectus related to Alliances Développement Immobilier secured bonds issuance

Rabat, November 28th, 2025

The AMMC informs the public that it has approved, on November 28th, 2025, under the reference VI/EM/040/2025, the prospectus related to Alliances Développement Immobilier secured bonds issuance reserved to the holders of the bonds issued by « FT DOMUS ».

The prospectus approved by the AMMC is composed of :

- The reference document related to the financial year 2024 and the first half of 2025, registered by the AMMC on November 28th, 2025, under the reference EN/EM/034/2025;
- The offering document.

The main characteristics of the bond issuance are as follows :

Operation amount	449 420 400 MAD
Maturity	7 years
Face value	100 dirhams
Interest rate	<u>Revisable annually</u> 3.62 % for the first year
Risk Premium	130 pbs
Reimbursement method	A grace period of 3 years on principal repayment, followed by a 4-year annual linear amortization.
Guarantee	The bond issue will be secured by first-rank mortgage guarantees granted by the company Aghouatim Al Baraka (AAB).
Subscription Period	From 09 December 2025 to 12 December 2025 included

An excerpt of the prospectus will be shortly published on the issuer's website

The approved prospectus is :

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to the offer;
- Available to the public :
 - At Alliances Développement Immobilier headquarters and on its website;
 - At the orders collector.
- Available on the AMMC website: www.ammc.ma.

CP/EM/062/2025

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