



## Press Release

The AMMC (Moroccan capital market authority) informs the public that it has approved, on November the 17<sup>th</sup>, 2016, the annual update for fiscal year 2015 of the information dossier related to the commercial paper issuance program of Afriquia Gaz.

The main characteristics of the program are as follows :

- Ceiling of issuance: 1.200.000.000 DH ;
- Unit nominal value: 100.000 DH ;
- Maturity : from 10 days to 12 months ;
- Interest rate: to be determined for each issue, depending on the market conditions ;
- Underwriter: BMCE BANK OF AFRICA.

The information dossier approved by the AMMC must be:

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to an offer of the program.
- Accessible to the public at :
  - Afriquia Gaz headquarters: Rue Ibnou El Ouennane, Aïn Sebâa – Casablanca
  - BMCE Capital Conseil headquarters : 30, Moulay Youssef avenue - Casablanca.

It is also available on the AMMC website. ([www.ammc.ma](http://www.ammc.ma))

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