الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

PRESS RELEASE

AMMC approval of the prospectus related to the complete merger of Industube SA by Aluminium du Maroc SA

Rabat, October 29, 2024

The AMMC informs the public that it has approved, on October 29, 2024, under the reference VI/EM/033/2024, the prospectus related to the complete merger of the 100% owned subsidiary Industube SA by Aluminium du Maroc SA.

The merger operation, will not result in a capital increase for Aluminium du Maroc SA. The merger will be submitted to the approval of the extraordinary general meeting of Aluminium du Maroc on November 14th, 2024.

An excerpt of the prospectus will be shortly published on the website of Aluminium du Maroc SA.

The approved prospectus is also :

- Available to the public at Aluminium du Maroc headquarters and on its website ;
- Available on the AMMC website (www.ammc.ma).

CP/EM/051/2024

Contact :
Morrocan Capital Market Authority
OperationsFinancieres@ammc.ma
05 37 68 89 71