

## PRESS RELEASE

### AMMC approval of the prospectus related to the capital increase of Aradei Capital

The AMMC informs the public that it has approved, on May 24<sup>th</sup>, 2024 under the reference VI/EM/011/2024, the prospectus related to the capital increase of Aradei Capital.

The prospectus approved by the AMMC is composed of :

- The reference document related to the financial year 2023, registered by the AMMC, on May 24<sup>th</sup>, 2024 under the reference EN/EM/003/2024;
- The offering document.

The main characteristics of the program are as follows:

- Offering's amount : 249 999 840 MAD ;
- Number of new shares to issue : 520 833 shares ;
- Issue price : 480 MAD / Share ;
- Face value : 100 MAD ;
- Entitlement date : January 1<sup>st</sup>, 2024;
- Subscription period : From June 3<sup>rd</sup>, 2024 to June 7<sup>th</sup>, 2024, at 3:30pm included.

An excerpt of the prospectus is available on the issuer's website.

Also, the Arabic and English prospectus summaries will be published shortly on the issuer website and on the AMMC website.



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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

The approved prospectus is also:

- Available to the public:
  - At Aradei Capital headquarters and on its website;
  - At the placement syndicate members.
- Available on the AMMC website : [www.ammc.ma](http://www.ammc.ma).

CP/EM/011/2024

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