



Press Release

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on december the 16th , 2016, a simplified prospectus regarding ATOS SE new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 2 076 409 shares.

In Morocco, this offering targets the employees of the following companies: Atos IT Services, Atos ITS Nearshore Center Maroc and Bull Maroc.

For Morocco, the subscription period will take place between the 19th and the 22nd of december 2016 included. The subscription price is 76 euros (811,97 dirhams).

The simplified prospectus is supplemented by the following:

- The 2015 registration document filed with the AMF on april the 7th, 2016 under the reference D.16-0300.
- The update of the 2015 registration document filed with the AMF, on august the 4th, 2016 under the reference D.16-0300-A01.
- The Key information Document for the investor in the employee shareholding fund (FCPE): « Relais Sprint 2016 » filed with the AMF under the reference 990000117539;
- The bylaws of the employee shareholding fund (FCPE): « Relais Sprint 2016 » agreed by the AMF under the reference FCE20160086.
- The amendment to the bylaw of the group international shareholding plan (PEG);

The entire simplified prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of the aforementioned ATOS subsidiaries in Morocco and SOCIETE GENERALE.

Further, they are accessible on AMMC website: www.ammc.ma

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