

PRESS RELEASE

AMMC approval of the prospectus related to the capital increase of Attijariwafa Bank through the optional conversion of a part of the year 2020 dividends into new

The AMMC informs the public that it has approved, on June 25, 2021, under the reference VI/EM/011/2021 a prospectus related to the capital increase of Attijariwafa Bank through the optional conversion of a part of the year 2020 dividends into new shares.

This capital increase has been approved by the company's extraordinary shareholders meeting held on the 27th of May 2021.

The main characteristics of the operation are as follows:

- Issuance total amount: 891 903 291 DH ;
- Maximum number of new shares : 2 170 081 shares;
- Issue price : 411 DH ;
- Face value : 10 DH ;
- Issue premium : 401 DH;
- Vesting date : 1st of January 2021;
- Subscription period: from the 13th of July 2021 to the 13st of august 2021 included.

An excerpt of the prospectus is available in the website of the issuer.

The approved prospectus is also:

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to the offer ;
- Available to the public at Attijariwafa Bank headquarters and on its website;
- Available on the AMMC website;
- Available on the Casablanca stock exchange website.

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