



الهيئة المغربية لسوق الرساميل
 AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, December 13, 2021

PRESS RELEASE

AMMC Approval of the prospectus relating to Attijariwafa Bank of subordinated bond issuance

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on December 13, 2021, under the reference VI/EM/037/2021 a prospectus related to Attijariwafa Bank of subordinated bond issuance.

The prospectus approved by the AMMC is composed of:

- The reference document of Attijariwafa bank related to the financial year 2020 and the first half of 2021, registered by the AMMC on December 13, 2021, under the reference EN/EM/032/2021;
- The offering document.

The main characteristics of the subordinated bond issue are as follows:

	Tranche A listed	Tranche B listed	Tranche C unlisted	Tranche D unlisted
Ceiling	500 000 000 MAD	500 000 000 MAD	500 000 000 MAD	500 000 000 MAD
Maturity	7 years	7 years	7 years	7 years
Interest rate	Fixed , with reference to the secondary 7-year Treasury bills yield curve as it will be published by Bank Al-Maghrib on December 16, 2021 , plus a risk premium between 50 and 55 pbs.	Revisable annually , with reference to the full 52-week rate (monetary policy rate) determined with reference to the secondary Treasury bills yield curve as it will be published by Bank Al-Maghrib on December 16, 2021 , plus a risk premium between 40 and 45 pbs, for the first year	Fixed , with reference to the secondary 7-year Treasury bills yield curve as it will be published by Bank Al-Maghrib on December 16, 2021 , plus a risk premium between 50 and 55 pbs.	Revisable annually , with reference to the full 52-week rate (monetary policy rate) determined with reference to the secondary Treasury bills yield curve as it will be published by Bank Al-Maghrib on December 16, 2021 , plus a risk premium between 40 and 45 pbs, for the first year
Repayment method	At maturity	At maturity	At maturity	At maturity
Allocation method	French auction, priority given to tranches A and C (fixed rate), and then to tranches B and D (revisable annually rate)			
Subscription period	From the 21 to 23 of December 2021 (included)			

An excerpt of the prospectus is available in the website of the issuer: <https://ir.attijariwafabank.com/>

The approved prospectus is:



الهيئة المغربية لسوق الرساميل
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- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to the offer ;
- Accessible to the public at:
 - Attijariwafa Bank Headquarters and on its website ;
 - Attijari Finances Corp. Headquarters.
- It is also available on
 - the AMMC website: www.ammc.ma,
 - Available on the Casablanca Stock Exchange website : www.casablanca-bourse.com

CP/EM/059/2021

Moroccan Capital Market Authority:

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