الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, August 23rd 2021

PRESS RELEASE

AMMC Approval of the preliminary prospectus regarding "AXA" shares offering for the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on August the 23rd , 2021, a preliminary prospectus regarding AXA shares offering, reserved exclusively to the company's group employees.

The offering will be realized through the issuance of a maximum of 58 951 965 shares.

In Morocco, this offering targets the employees of the following companies: Axa Assurance Maroc, Axa Assistance Maroc, Axa Assistance Maroc Services, Institut de formation et de développement professionnel Axa, Axa Crédit, Carré Assurance Maroc, Société de Gestion et de Surveillance (SGS), Axa France IARD succursale, Axa France Vie Succursale, AVANSSUR Succursale Maroc and Axa Group Opérations Morocco.

The reservation period will take place between the 24th August and the 7th of September 2021.

The subscription price will be set on the 12th of October 2021.

The preliminary prospectus is supplemented by the following:

- AXA reference document filed with the AMF on the 22nd of March 2021 under reference D.21-0162 ;
- The half-year financial report of 2021 ;
- The Key Information Document for investors for the "Shareplan AXA Direct Global" compartment "Axa Plan 2021 Global" agreed by AMF under code 990000129419 ;
- The Bylaws of the "Shareplan Axa Direct Global" company fund ;
- The amendments of the bylaws of the group international shareholding plan (PIAG) for Axa subsidiaries outside of France.

The entire preliminary prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of Axa subsidiaries in Morocco listed above, at BMCI and on AXA's website.

Further, they are accessible on AMMC website: www.ammc.ma

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