

Rabat, October 14th , 2021

PRESS RELEASE

AMMC Approval of a definitive prospectus regarding AXA new shares issuance offered to the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on October 14th, 2021, a definitive prospectus regarding AXA new shares issuance (capital increase) offered exclusively to the company's group employees.

The offering will be realized through the issuance of a maximum of 58 951 965 shares.

In Morocco, this offering targets the employees of Axa Assurance Maroc, Axa Assistance Maroc, Axa Assistance Maroc Services, Institut de formation et de développement professionnel AXA, Axa Crédit, Carré Assurance Maroc, Société de Gestion et de Surveillance (SGS), Axa Global Services Morocco Branch, Axa France IARD Succursale, Axa France Vie Succursale, AVANSSUR Succursale Maroc and Axa Group Opérations Morocco.

The subscription price is 21,98 euros (230,65 dirhams). The subscription period, In Morocco, will take place between the 15th and the 18th of October 2021 included.

The definitive prospectus is supplemented by the following:

- AXA reference document filed with the AMF on the 22nd of March 2021 under reference D.21-0162 ;
- The half-year financial report of 2021 ;
- The Key Information Document for investors for the "Shareplan AXA Direct Global" compartment "Axa Plan 2021 Global" agreed by AMF under code 990000129419 ;
- Bylaws of the « Shareplan AXA Direct Global » company fund ;
- The amendments of the bylaws of the group international shareholding plan (PIAG) for AXA subsidiaries outside of France.

The entire definitive prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of AXA subsidiaries in Morocco, on AXA's website and at BMCI. Further, they are accessible on AMMC website : www.ammc.ma

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