الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, October 12th 2023

PRESS RELEASE

AMMC Approval of the definitive prospectus regarding "AXA" shares offering for the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on October 12th, 2023, a definitive prospectus regarding AXA shares offering, reserved exclusively to the company's group employees.

The offering will be realized through the issuance of a maximum of 58 951 965 shares.

In Morocco, this offering targets the employees of the following companies:

- Subsidiaries: AXA Assurance Maroc, Carré Assurance Maroc, AXA Assistance Maroc Services S.A ;
- Branches : AXA Services Maroc GIE, AXA France IARD Succursale, AXA France Vie Succursale, AVANSSUR Succursale et AXA Group Opérations Morocco Succursale.

In Morocco, the subscription/retraction period will take place between the 13th and the 16th of October 2023 included.

The subscription price is set on October 11th, 2023 at 22,73 euros (247,21 dirhams) for the offer « Classique » and 26,25 euros (285,50 dirhams) for the offer « Garantie Plus ».

The definitive prospectus is supplemented by the following:

- AXA reference document filed with the AMF on the 21st of March 2023 under reference D.23-0119 ;
- The half-year financial report of 2023 ;
- The Key Information Document for investors for the "Shareplan AXA Direct Global" compartment "AXA Plan 2023 Global" agreed by AMF under code 990000134919 ;
- The Key Information Document for investors for the "AXA Actions Relais Global 2023" agreed by AMF under code 990000134889 ;
- The Bylaws of the "Shareplan AXA Direct Global" and "AXA Actions Relais Global 2023" company funds ;
- The amendments of the bylaws of the group international shareholding plan (PIAG) for AXA subsidiaries outside of France.

The entire definitive prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of AXA subsidiaries in Morocco listed above, at BMCI and on AXA's website.

Further, they are accessible on AMMC website: www.ammc.ma

Moroccan **C**apital **M**arket **A**uthority:
Phone number: 05 37 68 89 71
E-Mail : OperationsFinancieres@ammc.ma

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