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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

PRESS RELEASE

AMMC Approval of the definitive prospectus regarding "AXA" shares issuance for the group employees

Rabat, November 4th, 2024

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on November 4th, 2024, a definitive prospectus regarding AXA shares issuance, reserved exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 58 951 965 shares.

In Morocco, this offering targets the employees of the following companies:

- Subsidiaries: Axa Assurance Maroc, Carré Assurance Maroc, AXA Assistance Maroc Services S.A ;
- Branches: AXA Services Maroc GIE, Axa France IARD Succursale, AXA France Vie Succursale, AVANSSUR Succursale and AXA Group Operations Morocco Succursale.

In Morocco, the subscription/retraction period will take place between November 5th and 8th, 2024 included.

The subscription price is set at 28,10 euros (300,8049 dirhams) for the offer "Classique" and 32,87 euros (351,8668 dirhams) for the offer "Garantie Plus"

The definitive prospectus is supplemented by the following:

- AXA's universal registration document filed with the AMF on March 18th, 2024 under reference D.24-0126 ;
- The half-year financial report of 2024 ;
- The Key Information Document and the bylaw of the « AXA Plan 2024 Global » compartment of the FCPE « Shareplan AXA Direct Global » approved by the AMF under number 990000201029 ;
- The Key Information Document and the bylaw of the FCPE « AXA Actions Relais Global 2024 » approved by the AMF under number 990000201249 ;



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- The bylaws of the AXA's group shareholding plan implemented on October 19th, 2001 updated by its amendment of July 23rd, 2024 ;

The entire definitive prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of AXA subsidiaries in Morocco listed above, at BMCI and on AXA's website.

Further, they are accessible on AMMC website: www.ammc.ma

CP/EM/053/2024

Contact:

Moroccan Capital Market Authority

✉ OperationsFinancieres@ammc.ma

☎ 05 37 68 89 71



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