الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

PRESS RELEASE

AMMC Approval of the definitive prospectus regarding "AXA" shares issuance for the group employees

Rabat, November 3rd, 2026

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on November 3rd, 2026, a definitive prospectus regarding AXA shares issuance, reserved exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 58 951 965 shares.

In Morocco, this offering targets the employees of the following companies:

- Subsidiaries: Axa Assurance Maroc, AXA Assistance Maroc Services S.A, AXA GBS Morocco and CARRE Assurance Maroc ;
- Branches: AXA Services Maroc GIE, Axa France IARD Succursale, AXA France Vie Succursale and AVANSSUR Succursale.

In Morocco, the subscription/retraction period will take place from November 4 to 5, 2026 (inclusive).
The subscription prices are set at 33,86 euros (370,63 dirhams) for the offer "Classique" and 39,75 euros (435,10 dirhams) for the offer "Garantie Plus".

The definitive prospectus is supplemented by the following:

- AXA's universal registration document filed with the AMF on March 19th, 2026 under reference D.26-0110 ;
- AXA's 2026 First-Half financial report ;
- The Key Information Document of the « AXA Plan 2026 Global » compartment of the FCPE « Shareplan AXA Direct Global » approved by the AMF under number 990000213369 ;
- The Key Information Document and the bylaws of the FCPE « AXA Actions Relais Global 2026 » approved by the AMF under number 990000213419 ;
- The bylaws of the FCPE « Shareplan AXA Direct Global » ;
- The bylaws of the AXA's group shareholding plan implemented on October 19th, 2001 updated by its amendment of June 26th, 2026.

The entire definitive prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of AXA subsidiaries in Morocco listed above and on AXA's website.

In addition, they are available on AMMC's website: www.ammc.ma

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