



الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, November 04th, 2021

PRESS RELEASE

AMMC Approval of the prospectus regarding “L’AIR LIQUIDE SA” new shares issuance (capital increase) offered exclusively to the company’s group

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on November the 04th, 2021, the prospectus regarding L’AIR LIQUIDE SA new shares issuance (capital increase) offered exclusively to the company’s group employees.

The capital increase will be realized through the issuance of a maximum of 1 100 000 shares.

In Morocco, this offering targets the employees of Air Liquide Maroc.

For Morocco, the subscription period will take place between November the 8th and November the 18th of 2021. The subscription price is 113.23 € (1 194.30 MAD).

The prospectus is supplemented by the following:

- The bylaws of the group international shareholding plan (PEGI) of July 22, 2005 and its amendment of August 1, 2008 and its update of July 2021;
- The universal registration document filed with the AMF on March 4, 2021 under number D21-0091 ;
- The half-year financial report 2021.

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of Air Liquide SA subsidiary in Morocco, at the website of the issuer, and at BMCI. Further, they are accessible on AMMC website: www.ammc.ma

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