الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Press Release

AMMC Approval of a prospectus regarding the subscription offer of AIRBUS SE shares reserved for the group employees

Rabat, March 05th,2026

The Moroccan Capital Market Authority (AMMC) informs the public that on March 05th, 2026, it has approved a prospectus regarding the subscription offer of AIRBUS SE shares reserved for group employees.

The total number of shares allocated under the offer is 3 500 000 shares.
The subscription price is 200,65 euros (2 170,41 dirhams). However, if the price turns out to be higher than the closing price of the Airbus share on April 1st, 2026, the subscription price will be equal to the closing price of the share on April 1st, 2026.

In Morocco, this offering targets the employees of the following subsidiaries: Airbus Atlantic Maroc, Airbus Atlantic Maroc Composites, Airbus Defence and Space Maroc and Airbus Atlantic Maroc Aero.
The subscription period will take place, in Morocco, between March 06th and March, 12th 2026.

The prospectus is supplemented by the following:

- AIRBUS SE's 2024 annual report ;
- AIRBUS SE's 2025 annual report ;
- The information document for the ESOP 2026, exempted from the AFM approval, in accordance with European Regulation 2017/1129 of the European Parliament and of the Council of the European Union of June 14th, 2017;
- The bylaws of AIRBUS group employee's shareholding plan 2026 (ESOP 2026).

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the headquarters of AIRBUS subsidiaries mentioned above, on AIRBUS's website and at BMCI.

Further, they are accessible on AMMC website: www.ammc.ma

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