

Rabat, September 9<sup>th</sup> 2021

## PRESS RELEASE

### AMMC Approval of the prospectus regarding "ATOS" new shares issuance (capital increase)

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on September the 9<sup>th</sup>, 2021, the prospectus regarding ATOS new shares issuance (capital increase) offered exclusively to the company's group employees.

The offering will be realized through the issuance of a maximum of 2 199 863 shares.

In Morocco, this offering targets the employees of the following companies: Atos IT Services, Atos ITS Nearshore Center Maroc and Bull Maroc.

The subscription period will take place in Morocco between the 10<sup>th</sup> and the 20<sup>th</sup> of September 2021 (included).

The subscription price is 31,74 Euros (332,27 Dhs).

The prospectus is supplemented by the following:

- Atos SE reference document filed with the AMF on the april 7<sup>th</sup> 2021 under reference D.21-0269 ;
- The Key Information Document for investors of the company fund "Atos Relais 2021" approved by the AMF under the approval number: (C) 990000128419 and its bylaw ;
- The Key Information Document for investors of the "Sprint Dynamic" compartment of the company fund "Atos Stock Plan" approved by the AMF under the approval number: (C) 990000092579 and its bylaw ;
- The amendment n°16 of August the 30<sup>th</sup>, 2021 to the bylaw of the group international shareholding plan (PEG), implemented on July the 17<sup>th</sup>, 2000, and its appendices.

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of Atos subsidiaries in Morocco listed above, at SGMB and on Atos website.

Further, they are accessible on AMMC website: [www.ammc.ma](http://www.ammc.ma)

CP/EM/034/2021