

Rabat, October 28, 2022

PRESS RELEASE

AMMC approval of the prospectus related to the capital increase of CIH Bank

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on October 28, 2022, under the reference VI/EM/036/2022, the prospectus related to the capital increase of CIH Bank.

The prospectus approved by the AMMC is composed of:

- The reference document related to the financial year 2021 and the first half of 2022, registered by the AMMC on October 26, 2022, under the reference EN/EM/031/2022;
- The offering document.

An excerpt of the prospectus is available in a website of the issuer.

Also, the prospectus summaries in Arabic and English will be published shortly on the website of the issuer and on the AMMC website.

The main characteristics of the operation are the following:

Total amount of the issue	64.507.300 MAD
Number of shares to be issued	645.073 shares
Issuance price	310 MAD per share with a 210 MAD issue premium
Exchange ratio	11 new shares for 483 Preferential Subscription Rights
Dividend vesting date	January the 1st, 2022
Subscription period	From November 10 to November 30, 2022 included



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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

The prospectus approved by the AMMC is:

- Available to the public at CIH Bank headquarters and on its website ;
- Available to the public at the Casablanca Stock Exchange website ;
- Available on the AMMC website: www.ammc.ma.

CP/EM/062/2022

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