

Rabat, November 15, 2022

PRESS RELEASE

AMMC approval of the prospectus related to the capital increase of CIH Bank for the employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on November 15, 2022, under the reference VI/EM/037/2022, the prospectus related to the capital increase reserved for the employees of CIH Bank and entities concerned.

The prospectus approved by the AMMC is composed of:

- The reference document related to the financial year 2021 and the first half of 2022, registered by the AMMC on October 26, 2022, under the reference EN/EM/031/2022;
- The offering document.

An excerpt of the prospectus is available in a website of the issuer.

Also, the prospectus summaries in Arabic and English will be published shortly on the website of the issuer and on the AMMC website.

The main characteristics of the operation are the following:

Total amount of the issue	399 999 944 MAD
Number of shares to be issued	1 612 903 actions
Subscription price	248 MAD per share
Subscription period	From 07 to December 13, 2022 included

The prospectus approved by the AMMC is:

- Available to the public at CIH Bank headquarters and on its website ;
- Available to the public at the Casablanca Stock Exchange website ;
- Available on the AMMC website: www.ammc.ma.



الهيئة المغربية لسوق الرساميل
+٢١٢٥٤٦ ٢٥٤٣٠٥٢٤٦ | ٢٢٥٨٥٢ | ٢٤٨٢٥١
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

CP/EM/065/2022

Moroccan Capital Market Authority:

Phone number: 05 37 68 89 71

E-Mail : OperationsFinancieres@ammc.ma