



الهيئة المغربية لسوق الرساميل  
+ال٩٥٤+ ف٥٤٣٥٥٩٤+ | ٤٣٥٨٥٣ | ٢٤٨٣٥١  
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, May 27<sup>th</sup>, 2019

## PRESS RELEASE

### AMMC Approval of the prospectus relating to Banque Centrale Populaire capital increase reserved to BPR

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on May the 27<sup>th</sup>, 2019, a prospectus regarding Banque Centrale Populaire new shares issuance (capital increase) reserved for banques populaires régionales.

This capital increase has been approved by the company's extraordinary shareholders' meeting held on the 21<sup>th</sup> of May 2019.

The capital increase has the main following characteristics:

- Total amount of the issue: MAD 2 760 000 000;
- Number of shares to be issued: 10 000 000 shares;
- Issuance price: MAD 276 per share with a MAD 266 issue premium ;
- Dividend vesting date : January the 1<sup>st</sup>, 2019.

An excerpt of the prospectus will be published shortly in a legal announcements newspaper.

Further, the prospectus approved by the AMMC is available to the public :

- At Banque Centrale Populaire headquarters: 101, Bd Zerktouni – Casablanca ;
- At Upline Corporate Finance headquarters: 162 Bd d'Anfa et Rue Molière– Casablanca ;
- On the AMMC website: [www.ammc.ma](http://www.ammc.ma);
- On the Casablanca Stock Exchange website: [www.casablanca-bourse.com](http://www.casablanca-bourse.com).

CP/EM/009/2019

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