



الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, July 29, 2021

PRESS RELEASE

AMMC approval of the prospectus related to the capital increase of Attijariwafa Bank through the optional conversion of 50% of the year 2020 dividends into new shares

The AMMC informs the public that it has approved, on July 29, 2021, under the reference VI/EM/013/2021 a prospectus related to the capital increase of Banque Centrale Populaire (BCP) through the optional conversion of 50% of the year 2020 dividends into new shares.

This capital increase has been approved by the company's extraordinary shareholders meeting held on the 24th of June 2021.

The main characteristics of the operation are as follows:

- Issuance total amount: 809 018 508 DH ;
- Maximum number of new shares : 3 076 116 shares;
- Issue price : 263 DH ;
- Face value : 10 DH ;
- Issue premium : 253 DH;
- Vesting date : 1st of January 2021;
- Subscription period: from the 13th of August to the 13th of September 2021 included.

An excerpt of the prospectus is available in the website of the issuer.

The approved prospectus is also:

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to the offer ;
- Available to the public at BCP headquarters and on its website;
- Available on the AMMC website;
- Available on the Casablanca stock exchange website.

CP/EM/025/2021

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