

The CDVM informs the public that it has approved, on September the 19<sup>th</sup>, 2013, a prospectus related to the commercial paper issuance program launched by Les Eaux Minérales d'Oulmès.

**The main characteristics of the program are as follows:**

- Ceiling of issuance: 100.000.000 DH ;
- Unit face value: 100.000 DH ;
- Maturity : from 10 days to 12 months ;
- Interest rate: to be determined for each issue, depending on the market conditions.
- Underwriter: BMCI.

The prospectus approved by the CDVM must be:

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to an offer of the program;
- Accessible to the public at Les Eaux Minérales d'Oulmès, BMCI and BMCI Finance headquarters ;
- Available on the CDVM website : [www.cdvm.gov.ma](http://www.cdvm.gov.ma)

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CP/EM/025/2013

*L'autorité qui veille sur votre épargne*

Conseil Déontologique des Valeurs Mobilières