الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, December the 25th, 2017

PRESS RELEASE

AMMC Approval of the annual update of the information dossier related to the commercial paper issuance program of Maghreb Oxygene

The AMMC informs the public that it has approved, on December the 25th, 2017, the annual update of the information dossier related to the commercial paper issuance program of Maghreb Oxygene.

The main characteristics of the program are as follows :

- Ceiling of issuance: 200.000.000 DH ;
- Unit nominal value: 100.000 DH ;
- Maturity : from 10 days to 12 months ;
- Interest rate: to be determined for each issuance, depending on the market conditions ;
- Underwriter: BMCE BANK OF AFRICA.

The information dossier approved by the AMMC must be:

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to an offer of the program.
- Accessible to the public at :
  - Maghreb Oxygene headquarters: Building TAFRAOUTI Km 7,5 Road of Rabat Aïn Sebaâ – Casablanca ;
  - BMCE Bank of Africa of Africa headquarters: 140, Avenue Hassan II – 20 000 Casablanca - Maroc.

It is also available on the AMMC website. (www.ammc.ma).

CP/EM/045/2017

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