

Rabat, November 08th, 2019

PRESS RELEASE

AMMC approval of a definitive prospectus regarding CAPGEMINI SE new shares issuance (capital increase) offered to the company's employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on November the 08th, 2019, a definitive prospectus regarding CAPGEMINI SE new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 2 750 000 shares.

In Morocco, this offering targets the employees of the company CAPGEMINI TECHNOLOGY SERVICES MAROC S.A.

The subscription price is 92, 27 euros (988, 1379 dirhams). The subscription/revocation period, In Morocco, will take place between the 12th and the 14th of November 2019 included.

The definitive prospectus is supplemented by the following:

- The registration document filed with the AMF on April the 02nd, 2019 under the reference D.19-0245;
- The Key information Document for the investor in the employee shareholding fund (FCPE) « ESOP CAPGEMINI », compartment « ESOP LEVERAGE P 2019 » filed with the AMF under the reference (C) 9900001220719;
- The bylaw of shareholding fund (FCPE) « ESOP CAPGEMINI » ;
- The bylaw of the group international shareholding plan (PEGI) of CAPGEMINI Group companies outside France.

The entire definitive prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of CAPGEMINI TECHNOLOGY SERVICES MAROC S.A in Morocco and BMCI. Further, they are accessible on AMMC website: www.ammc.ma

CP/EM/0033/2019

Moroccan Capital Market Authority:

Phone number: 05 37 68 89 71

E-Mail : OperationsFinancieres@ammc.ma