



الهيئة المغربية لسوق الرساميل  
+ال٩٠٤+ ف٠٤٣٠٥٩٤+ | ٤٧٠٨٠٣ | ٢٤٨٧٠١  
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, November 14<sup>th</sup>, 2023

## PRESS RELEASE

### AMMC approval of the definitive prospectus regarding CAPGEMINI SE new shares issuance (capital increase) offered to the company's employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on November 14<sup>th</sup>, 2023, a definitive prospectus regarding CAPGEMINI SE new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 3 200 000 shares.

In Morocco, this offering targets the employees of the companies: CAPGEMINI TECHNOLOGY SERVICES MAROC, ALTRAN MAROC and MG2 ENGINEERING .

In Morocco, the subscription period will take place on the 15<sup>th</sup> of November 2023.

The subscription price is set at 145,81 euros (1 591,68 dirhams).

The definitive prospectus is supplemented by the following:

- CAPGEMINI registration universal document 2022 filed with the AMF on March 29<sup>th</sup>, 2023 under the reference D.23.0178 ;
- The Key information Document in the employee shareholding fund (FCPE) « ESOP CAPGEMINI», compartment « ESOP LEVERAGE P 2023 » filed with the AMF under the reference (C) 990000134809;
- The bylaws of shareholding fund (FCPE) « ESOP CAPGEMINI » ;
- The bylaws of the group international shareholding plan (PEGI) ;
- The half-year financial report 2023.

The entire definitive prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of CAPGEMINI subsidiaries in Morocco listed above, at BMCI and on CAPGEMINI's website. Further, they are accessible on AMMC website: [www.ammc.ma](http://www.ammc.ma)

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