

Rabat, November 7<sup>th</sup>, 2022

## PRESS RELEASE

### AMMC approval of the definitive prospectus regarding CAPGEMINI SE new shares issuance (capital increase) offered to the company's employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on November 7<sup>th</sup>, 2022, the definitive prospectus regarding CAPGEMINI SE new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 3 500 000 shares.

In Morocco, this offering targets the employees of the companies: CAPGEMINI TECHNOLOGY SERVICES MAROC S.A, ALTRAN MAROC and MG2 ENGINEERING .

For Morocco, the subscription period will run from the 8<sup>th</sup> to 9<sup>th</sup> november, 2022 (included). The subscription price is set at 145.25 euros (1 572.45 DHS).

The definitive prospectus is supplemented by the following :

- Capgemini registration universal document 2021 filed with the AMF on March the 28<sup>th</sup>, 2022 under the reference D.22.0169 ;
- The Key information Document for the investor in the employee shareholding fund (FCPE) « ESOP CAPGEMINI», compartment « ESOP LEVERAGE P 2022 » filed with the AMF under the reference (C) 990000132549;
- The bylaw of shareholding fund (FCPE) « ESOP CAPGEMINI » ;
- The bylaw of the group international shareholding plan (PEGI) ;
- The half-year financial report 2022 of Capgemini.

The entire definitive prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of Capgemini subsidiaries in Morocco listed above, at BMCI and on Capgemini's website. Further, they are accessible on AMMC website: [www.ammc.ma](http://www.ammc.ma)

CP/EM/063/2022

**Moroccan Capital Market Authority:**

**Phone number:** 05 37 68 89 71

**E-Mail :** [OperationsFinancieres@ammc.ma](mailto:OperationsFinancieres@ammc.ma)