الهيئة المغربية لسوق الرساميل
ⵜⴰⵏⵎⵓⵔⵜ ⵜⴰⵎⵖⵔⴰⴱⵉⵜ ⵏ ⵓⵙⵡⴰⵇ ⵏ ⵉⵙⵎⵔⴰⵏ
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, March the 15th, 2022

PRESS RELEASE

AMMC Approval of a prospectus related to the Public Buyout Offer on Centrale Danone shares on the initiative of Compagnie Gervais

The AMMC informs the public that it has approved, on march the 15th, 2022, the prospectus related to the Public Buyout Offer on Centrale Danone shares on the initiative of Compagnie Gervais Danone, under the reference VI/EM/004/2022.

The main characteristics of this Public Buyout Offer are as follows:

- Number of shares concerned : 30 135 shares;
- Offer price : MAD 550 per share;
- Maximum amount of the Offer : MAD 16 574 250;
- Offer duration : From 23rd march to 12th april 2022 included.

The prospectus will be shortly published in a legal announcements newspaper.

The prospectus approved by the AMMC is:

- Accessible to the public at : Centrale Danone's headquarters and its website;
- Available on the Casablanca stock exchange website www.casablanca-bourse.com;
- Available on the AMMC website www.ammc.ma.

CP/EM/010/2022

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