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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

PRESS RELEASE

AMMC approval of the prospectus related to the capital increase of Crédit du Maroc Rabat, June 12, 2026

The AMMC informs the public that it has approved, on June 12th, 2026, the prospectus related to the capital increase of Crédit du Maroc, under the reference: VI/EM/018/2026.

This capital increase has been approved by the company's extraordinary shareholders meeting held on April 27th, 2026.

The main characteristics of the program are as follows:

- Issuance maximum amount: 699 077 330 MAD;
- Maximum number of new shares: 745 285 new shares;
- Issue price : 938 MAD per share;
- Nominal value : 100 MAD per share;
- Subscription period : from June 26th to July 16th, 2026 included.

An excerpt of the prospectus is published on Bank website.

The approved prospectus is also :

- Available to the public at Crédit du Maroc headquarters and on its website ;
- Available at the Casablanca stock exchange website ;
- Available on the AMMC website.

CP/EM/022/2026

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