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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

## PRESS RELEASE

# AMMC approval of the prospectus regarding the sale to the public of Crédit du Maroc shares by Holmarcom Finance Company

Rabat, October 18, 2024

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on October 18, 2024, under the reference VI/EM/032/2024, a prospectus regarding the sale to the public of Crédit du Maroc shares by Holmarcom Finance Company.

The approved prospectus is composed of:

- The reference document related to 2023 and the first semester 2024, registered by the AMMC on July 26, 2024, under the reference EN/EM/010/2024;
- The update N°1 of the said reference document, registered by the AMMC on October 18, 2024, under the reference EN/EM/026/2024;
- The offering document.

The main characteristics of the operation are the following:

Maximum total offering's amount	1 032 640 350 MAD
Maximum number of shares to be offered	1 229 577 shares
Issue price	850 MAD
Face value	100 MAD
Subscription period	From October 28 <sup>th</sup> , 2024 to November 1 <sup>st</sup> 2024, at 3:30pm included

An excerpt of the prospectus will be published shortly on Crédit du Maroc's website.

The information dossier is:

- Available to the public at Crédit du Maroc headquarters and on its website ;
- Available at the members of the placement syndicate;



[www.ammc.ma](http://www.ammc.ma)



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- Available at the Casablanca stock exchange's website;
- Available on the AMMC website: [www.ammc.ma](http://www.ammc.ma).

CP/EM/050/2024

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