

The CDVM informs the public that it has approved, on June 4th, 2015, the prospectus relating to the mandatory buyout offer on CGI shares launched by CDG Development.

The buyout offer's main characteristics are as follows:

- Maximum number of targeted shares : 3 386 095 shares;
- Buyout public offer price: 725 MAD per share ;
- Maximum buyout public offer amount : 2 454 918 875 MAD ;
- Offer duration: From 15th June to 7th July, 2015 included.

Further, the prospectus approved by the CDVM must be:

- Handed in or sent free of charge to any person approached to respond to the offer, or upon request
- Available to the public at :
 - CDG Capital: Mamounia Tower, Rabat, Phone: (212) 5 37 66 51 55 ;
 - CGI Espace Oudayas, Avenue Mehdi Ben Barka, PO Box 2177, Hay Ryad, Rabat, Phone: (212) 5 37 23 94 94;
 - CDG Développement: Angle Avenues Annakhil and Mehdi Ben Barka, Hay Riad Rabat, Phone: (212) 5 37 57 60 00;
 - At the headquarters of the Stock Exchange and on its website
- Available on CDVM website: www.cdvm.gov.ma

CDVM Contact:

Tel.: 05 37 68 89 71

E-mail : operations_financieres@cdvm.gov.ma

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières