الهيئة المغربية لسوق الرساميل
ⵜⴰⵍⵖⵎⵜ ⵜⴰⵎⵔⵕⵉⵜ ⵏ ⵜⵣⵔⴼⵜ ⵏ ⵉⵙⵎⵔⴰⵙⵏ
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

PRESS RELEASE

AMMC approval of the prospectus related to the capital increase of Crédit Immobilier et Hôtelier

Rabat, July 08, 2026

The AMMC informs the public that it has approved, on July 08th, 2026, the prospectus related to the capital increase of Crédit Immobilier et Hôtelier reserved for the public, with suppression of the preferential subscription right, under the reference: VI/EM/022/2026.

This capital increase has been approved by the company's extraordinary shareholders meeting held on May 22th, 2026.

The main characteristics of the program are as follows:

- Issuance maximum amount: 749 999 950 DH;
- Maximum number of new shares: 2 142 857 new shares;
- Issue price : 350 Dh per share;
- Face value : 100 Dh per share;
- Vesting date : 1st of January 2026;
- Subscription period : from July 15th to July 22th, 2026 included.

An excerpt of the prospectus is published on Bank website.

The approved prospectus is also :

- Available On CIH website ;
- Available on the Casablanca stock exchange website ;
- Available on the AMMC website.

CP/EM/026/2026

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