الهيئة المغربية لسوق الرساميل
ⵜⴰⵏⴱⴰⴹⵜ ⵜⴰⵎⵖⵔⴰⴱⵉⵜ ⵏ ⵓⴳⴰⴷⴰⵣ ⵏ ⵢⵉⴷⴳⴰⵔⵏ
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

**PRESS RELEASE**

# AMMC approval of the prospectus related to the capital increase of Crédit Immobilier et Hôtelier reserved for the staff members of CIH BANK and its Subsidiaries

Rabat, July 08, 2026

The AMMC informs the public that it has approved, on July 08th, 2026, the prospectus related to the capital increase of Crédit Immobilier et Hôtelier reserved for the staff members of CIH BANK and its Subsidiaries, under the reference: VI/EM/023/2026.

This capital increase has been approved by the company's extraordinary shareholders meeting held on May 22th, 2026.

The main characteristics of the program are as follows:

- Issuance maximum amount: 249 999 960 DH;
- Maximum number of new shares: 892 857 new shares;
- Issue price : 280 Dh per share;
- Face value : 100 D per share;
- Vesting date : 1st of January 2026;
- Subscription period : from July 15th to July 22th, 2026 included.

An excerpt of the prospectus is published on Bank website.

The approved prospectus is also :

- Available on the CIH website ;
- Available on the Casablanca stock exchange website ;
- Available on the AMMC website.

CP/EM/027/2026

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