



الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

PRESS RELEASE

AMMC approval of the prospectus related to the initial public offering of CMGP GROUP

Rabat, November 21st, 2024

The AMMC informs the public that it has approved, on November 21st, 2024, under the reference VI/EM/035/2024, the prospectus related to the initial public offering of CMGP GROUP.

The approved prospectus is composed of :

- The reference document related to the financial year 2023 and the first half of 2024, registered by the AMMC on November 21st, 2024, under the reference EN/EM/027/2024;
- The offering document related to the initial public offering.

The offering will be realized through a capital increase and a shares sale. The main characteristics of the operation are the following :

- Securitie's type	:	Ordinary shares
- Issue price	:	200 MAD
- Face value	:	100 MAD
- Number of new shares to issue	:	1 500 000 shares
- Maximum number of shares to sell	:	4 000 000 shares
- Maximum total offering's amount	:	1 100 000 000 MAD
- Listing market	:	Principal B
- Subscription period	:	From December 2 nd , 2024 to December 6 th , 2024, at 3:30pm included

The initial public offering has been approved by the company's extraordinary shareholders meeting held on the 21st of November 2024.

An excerpt of the prospectus is available on the issuer's website.

Also, the Arabic and English prospectus summaries will be published shortly on the issuer website and on the AMMC website.



www.ammc.ma



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The approved prospectus is also:

- Available to the public :
 - At GMGP GROUP headquarters and on its website;
 - At the placement syndicate members.
- Available on the Casablanca stock exchange website : www.casablanca-bourse.com;
- Available on the AMMC website : www.ammc.ma.

CP/EM/056/2024

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