

The CDVM informs the public that it has approved, on March the 10<sup>th</sup>, 2014, the prospectus regarding the mandatory takeover bid targeting Cosumar shares launched by Wilmar Sugar Holdings, Axa Assurances Maroc, CMR, CNIA Saada Assurances, MAMDA, RMA Asset Management and Wafa Assurances.

The takeover bid's main characteristics are as follows:

- Number of targeted shares : 1 546 082 shares;
- Bid price: 1900 MAD per share ;
- Maximum takeover bid amount : 2 937 555 800 MAD ;
- Offer duration: From 20<sup>th</sup> March to 26<sup>th</sup> March 2014 included.

Further, the prospectus approved by the CDVM must be:

- Handed out or sent free of charge upon request, or given to any person asked to respond to the offer;
- Available to the public at :
  - Cosumar headquarters : 8 rue Mouatamid Ibnou Abbad, BP 3098 Roches Noires - Casablanca
- Available on CDVM website: [www.cdvm.gov.ma](http://www.cdvm.gov.ma);
- Casablanca Stock Exchange headquarters;

**CDVM Contact:**

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*L'autorité qui veille sur votre épargne*

Conseil Déontologique des Valeurs Mobilières