

The CDVM informs the public that it has approved, on June 12, 2013, a simplified prospectus regarding EADS N.V new shares issuance (capital increase) offered exclusively to the company's group employees.

In Morocco, this offering targets the employees of EADS Maroc Aviation.

Worldwide, this capital increase will be realized through a direct share subscription and the issuance of a maximum of 3200000 shares. The maximum authorized amount in Morocco is 2.6 million Dirhams. The price is set at 44.20 euros per share or 489.12 Dh.

The simplified prospectus is supplemented by the following:

- EADS NV registration document filed with the AFM ;
- The bylaws of the group's employee shareholding plan (ESOP);
- The information document exempt from the AFM approbation pursuant to the European Directive 2003/71/EC of the European Parliament and of the Council of the European Union of November the 4th, 2003.

The entire simplified prospectus approved by the CDVM as well as the aforementioned documents are available to the public at the head offices of PwC Maroc and EADS NV Moroccan subsidiary : EADS Maroc Aviation.

Further, they are accessible on CDVM website: www.cdvm.gov.ma

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CP/EM/013/2013

L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières