



Press Release

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on November the 15th 2016 a preliminary prospectus related to Crédit Agricole du Maroc Green Bond Issuance. The total amount of the issue shall not exceed 500 000 000 MAD.

The sustainability of the Green Bond has been the subject of a second opinion by Vigeo Eiris.

The characteristics of the green bond issue will be defined on the definitive prospectus.

An excerpt of the preliminary prospectus will be shortly published in a legal announcements newspaper.

The approved preliminary prospectus is also available to the public at:

- CAM headquarters: Place des Alaouites – BP 49 – 10 000 Rabat (Tél : 05.37.21.71.88)
- Atlas Capital headquarters : 88 Rue El Marrakchi, Quartier Hippodrome – Casablanca (05.22.23.76.02)
- Capital Trust headquarters: 50, Bd. Rachidi – Casablanca (05.22.46.63.50)
- Valoris headquarters: 355, Route d'El Jadida – Casablanca (05.22.23.97.60)
- On the AMMC website www.ammc.ma

CONTACT AMMC :

Tél : 05 37 68 89 71

E-Mail : OperationsFinancieres@ammc.ma

CP/EM/031/2016