



الهيئة المغربية لسوق الرساميل
 AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, October the 30th, 2018

PRESS RELEASE

AMMC Approval of a prospectus related to an ordinary and “social & green” Bond Issuance by Holding Al Omrane

The AMMC informs the public that it has approved, on October the 30th, 2018, a prospectus related to Holding al Omrane ordinary and “social& green” Bond Issuance.

The main characteristics of the bond issuance are as follows:

	ORDINARY BONDS			SOCIAL & GREEN BONDS		
	Tranche A Fixed unlisted	Tranche B Fixed listed	Tranche C Variable unlisted	Tranche D Fixed unlisted	Tranche E Fixed listed	Tranche F Variable unlisted
Ceiling	500 000 000 MAD			500 000 000 MAD		
Number of securities	5 000 bonds			5 000 social & green bonds		
Nominal Value	100 000 MAD			100 000 MAD		
Maturity	10 years			10 years		
Rate	Fixed rate Determined by reference to the reference yield curve of the secondary market for Treasury Bills as will be published by Bank Al Maghrib on November 8th, 2018, increased by a risk premium	Fixed rate Determined by reference to the reference yield curve of the secondary market for Treasury Bills as will be published by Bank Al Maghrib on November 8th, 2018, increased by a risk premium	Annually adjustable rate with reference to the full 52-week money rate (monetary rate) determined by reference to the yield curve of the secondary market for treasury bills as will be published by Bank Al-Maghrib on November 8th 2018, increased by a risk premium	Fixed rate Determined by reference to the reference yield curve of the secondary market for Treasury Bills as will be published by Bank Al Maghrib on November 8th, 2018, increased by a risk premium	Fixed rate Determined by reference to the reference yield curve of the secondary market for Treasury Bills as will be published by Bank Al Maghrib on November 8th, 2018, increased by a risk premium	Annually adjustable rate with reference to the full 52-week money rate (monetary rate) determined by reference to the yield curve of the secondary market for treasury bills as will be published by Bank Al-Maghrib on November 8th 2018 BAM, increased by a risk premium
Principle repayment	Constant linear amortization			Constant linear amortization		
Risk premium	Between 110 pbs and 120 pbs			between 100 pbs and 110 pbs		
Guarantee	None			None		
Tradability of securities	Over the counter	Tradable in the Casablanca stock exchange	Over the counter	Over the counter	Tradable in the Casablanca stock exchange	Over the counter
Allocation Method	French auction with priorities as described in the prospectus					

The six tranches total amount shall not exceed 1.000.000.000 MAD.

An excerpt of the prospectus will be shortly published in a legal announcements newspaper.

The approved prospectus is also:

- Handed in or addressed free of charge to any person upon request ;



الهيئة المغربية لسوق الرساميل
ⵜⴰⵎⴰⵔⴰⵏⵜ ⴰⵎⴰⵔⴰⵏⵜ ⴰⵎⴰⵔⴰⵏⵜ ⴰⵎⴰⵔⴰⵏⵜ
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

- Available to the public at :
 - Holding Al Omrane headquarters, Bounoq Road, Central mail Hay Ryad – Rabat;
 - Financial advisors and underwriting agents headquarters
- Available on the AMMC website (www.ammc.ma) ;
- Available at the Casablanca Stock Exchange headquarters and on its website.

CP/EM/029/2018

Moroccan Capital Market Authority:

Phone number: 05 37 68 89 71

E-Mail : OperationsFinancieres@ammc.ma