



Press Release

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on November the 28th 2016 a preliminary prospectus related to OCP SA subordinated perpetual Bond Issuance.

The maximum amount of the issue, as approved by the shareholders assembly, amounts to 5.000.000.000 MAD.

The characteristics of the bond issue will be defined on the definitive prospectus.

An excerpt of the preliminary prospectus will be shortly published in a legal announcements newspaper.

The approved preliminary prospectus is also available to the public at:

- OCP SA headquarters: 2, rue Al Abtal, Hay Erraha, Casablanca ;
- CDG Capital headquarters: Tour Mamounia, Place Moulay El Hassan – Rabat ;
- On the AMMC website www.ammc.ma

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