

The CDVM informs the public that it has approved on 2th march 2012, a prospectus for a **bond issuance by UNIMER**

This issuance is limited to Moroccan qualified investors as defined in the above mentioned prospectus.

This bond issue involves a total amount of 350.000.000 DH, broken down as follows:

- ✓ Tranche A listed on the Casablanca stock exchange, with a maturity of 7 years, a floating coupon rate and a ceiling of 350.000.000 Dirhams;
- ✓ Tranche B listed on the Casablanca Stock Exchange, with a maturity of 7 years, fixed coupon rate and a ceiling of 350.000.000 Dirhams;
- ✓ Tranche C not listed on the Casablanca Stock Exchange, with a maturity of 7 years, a floating coupon rate and a ceiling of 350.000.000 Dirhams;
- ✓ Tranche D not listed on the Casablanca Stock Exchange, with a maturity of 7 years fixed coupon rate and a ceiling of 350.000.000 Dirhams;

The cumulative amount granted to the four tranches cited above should not exceed the sum of 350.000.000 **DH**.

The main characteristics of the bond are the followings:

	Tranche A , listed	Tranche B, listed	Tranche C, not listed	Tranche D, not listed
Tranche's Ceiling	350.000.000 Dh	350.000.000 Dh	350.000.000 Dh	350.000.000 Dh
Maximum number of securities	3.500 bonds	3.500 bonds	3.500 bonds	3.500 bonds
Face value	100.000 Dh	100.000 Dh	100.000 Dh	100.000 Dh
Coupon rate	Floating	Fixed	Floating	Fixed
Risk premium	140 bps	150 bps	140 bps	150 bps
Maturity	7 years	7 years	7 years	7 years
Securities trading	On Casablanca Stock Exchange	On Casablanca Stock Exchange	Traded Over- the- Counter	Traded Over- the- Counter
Subscription period	From 12 th to 14 th of march included			
Principal repayment	In fine	Linear amortization	In fine	Linear amortization

An excerpt of the prospectus will be published shortly in a legal announcements newspaper. The prospectus approved by the CDVM must be ;

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to the offer;
- Accessible to the public at :
 - Unimer headquarters, Km 11. Rue L. Route des Zanatas Ain Sebaâ Sidi Bernoussi Q.I - 20 252 Casablanca.
 - Casablanca Stock Exchange headquarters, and on its website: www.casablanca-bourse.com
- Available upon request, within a maximum period of 48 hours at the underwriters' collection points;
- Available on CDVM website : www.cdvm.gov.ma

Contact CDVM:
Tel : 05 37 68 89 22
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