

Rabat, April 28th, 2021

PRESS RELEASE

AMMC Approval of the preliminary prospectus regarding Faurecia shares offering for the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on April the 28th, 2021, a preliminary prospectus regarding Faurecia shares offering, reserved exclusively to the company's group employees.

The offering will be realized through the sale and or issuance of a maximum of 2 760 716 shares.

In Morocco, this offering targets the employees of the following companies: Faurecia Equipements Automobiles Maroc, Faurecia Automotive Systems Technologies and Faurecia Automotive Industries Morocco.

The reservation period will take place between the 7th and the 21st of May 2021.

The subscription price will be set on the 22nd of June 2021.

The preliminary prospectus is supplemented by the following:

- The Key information Document for investors « Faur'Eso Relais » and the compartment « FAUR'ESO Leverage 2021 » of the company fund « FAUR'ESO » and their bylaws ;
- The bylaws of the group international shareholding plan (PEGI) ;
- Faurecia registration universal document filed with the AMF on the 11th of March 2021 under reference D21-0112.

The entire preliminary prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of Faurecia subsidiaries in Morocco listed above, at BMCI and on FAURECIA's website

Further, they are accessible on AMMC website: www.ammc.ma

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Moroccan Capital Market Authority:

Phone number: 05 37 68 89 71

E-Mail : OperationsFinancieres@ammc.ma