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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

PRESS RELEASE

AMMC approval of the prospectus related to the capital increase of Sanlam Maroc through the merger with Allianz Maroc

Rabat, June 15, 2026

The AMMC informs the public that it has approved, on June 15th, 2026, the prospectus related to the capital increase of Sanlam Maroc through the merger with Allianz Maroc, under the reference: VI/EM/020/2026.

This capital increase involves the issuance of 1 225 000 new shares, and has the following characteristics:

- Exchange parity: 5 shares of Sanlam Maroc for 2 shares of Allianz Maroc;
- Transaction amount: 2 560 526 315 MAD;
- Issue price: 2 090,23 MAD par action;
- Nominal value: 100 MAD per share;
- Exchange date: July 7th, 2026.

This transaction will be submitted for the approval of the shareholder meetings of Sanlam Maroc and Allianz Maroc called to meet on the 2nd of July 2026

An excerpt of the prospectus is published on Sanlam Maroc and Allianz Maroc website.

The approved prospectus is:

- Available to the public at Sanlam Maroc and Allianz Maroc headquarters and on the website of Sanlam Maroc;
- Available at the Casablanca stock exchange website;
- Available on the AMMC website.

CP/EM/024/2026

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