

PRESS RELEASE

AMMC approval of the prospectus related to the initial public offering of JET ENERGY

Rabat, October 21, 2026

The AMMC informs the public that it has approved, on October 21, 2026, under the reference VI/EM/030/2026, the prospectus related to the initial public offering of JET ENERGY.

The approved prospectus is composed of:

- The reference document of JET ENERGY related to the financial year 2025 and the first half of 2026, registered by the AMMC on October 21, 2026, under the reference EN/EM/036/2026;
- The offering document related to the initial public offering.

The offering will be realized through a capital increase. The main characteristics of the operation are the following:

- Securities type	: Ordinary shares
- Offer price range	: Between 125 MAD and 143 MAD
- Face value	: 10 MAD
- Number of new shares to issue	: 2 625 000 shares
- Total offering amount	: Between 328 125 000 and 375 375 000 MAD
- Listing market	: Principal F
- Subscription period	: From November 2, 2026 to November 5, 2026 at 3:30pm included

The initial public offering was duly authorized by the company's extraordinary general meeting of shareholders convened on December 22, 2025, and by the board of directors duly assembled on October 20, 2026..

An excerpt of the prospectus is available on the issuer's website. Also, the Arabic and English prospectus summaries will be published shortly on the issuer's website and on the AMMC website.

The approved prospectus is also:

- Available to the public :
 - At JET ENERGY headquarters and on its website;
 - At the placement syndicate members.
- Available on the Casablanca stock exchange website : www.casablanca-bourse.com;
- Available on the AMMC website: www.ammc.ma.

CP/EM/051/2026

Contact :

Moroccan Capital Market Authority

✉ OperationsFinancieres@ammc.ma
☎ 05 37 68 89 71



www.ammc.ma
[@ammc_news](https://twitter.com/ammc_news)



[/ammc](https://www.linkedin.com/company/ammc)

