

PRESS RELEASE

AMMC approval of the prospectus related to the initial public offering of LAPROPHAN

Rabat, 28 October 2026

The AMMC informs the public that it has approved, on 28/10/2026, under the reference VI/EM/033/2026, the prospectus related to the initial public offering of LAPROPHAN.

The approved prospectus is composed of:

- The reference document related to the financial year 2025 and the first half of 2026, registered by the AMMC on 28/10/2026, under the reference EN/EM/037/2026;
- The offering document related to the initial public offering.

The offering will be realized through a capital increase and a sale of existing shares. The main characteristics of the operation are the following :

- Securitie's type	:	Ordinary shares
- Subscription price	:	341 MAD (excluding the discount specific to the order type 3, which is reserved for employees/executives of the Laprophan group)
- Face value	:	10 MAD
- Number of new shares to issue	:	4 105 500 shares
- Maximum number of shares to be sold	:	2 412 200 shares
- Maximum total offering's amount	:	2 222 535 700 MAD
- Listing market	:	Principal A
- Subscription period	:	From No 09/11/2026 to November 17/11/2026, at 3:30 pm included

The initial public offering has been approved by the company's ordinary and extraordinary shareholders meeting held on the 26rd of October 2026.

An excerpt of the prospectus is available on the issuer's website.



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Also, the Arabic and English prospectus summaries will be published shortly on the issuer website and on the AMMC website.

The approved prospectus is also:

- Available to the public :
 - At LAPROPHAN headquarters and on its website;
 - At the placement syndicate members.
- Available on the Casablanca stock exchange website : www.casablanca-bourse.com;
- Available on the AMMC website : www.ammc.ma.

CP/EM/054/2026

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