

The CDVM informs the public that it has approved, on March 16th, 2012, the prospectus relating to the mandatory takeover bid on Lesieur Cristal shares launched by Oléosud (Sofiprotéol Group) acting in concert with CIMR, CMR, Wafa Assurance, MAMDA and MCMA. The takeover bid's main characteristics are as follows:

- Maximum number of targeted shares : 4 062 327 shares;
- Bid price: 108 MAD per share ;
- Maximum takeover bid amount : 438 731 316 MAD ;
- Offer duration: From March 27th to April 2nd, 2012 included.

Further, the prospectus approved by the CDVM must be:

- Handed in or sent free of charge upon request, or given to any person asked to respond to the offer;
- Available to the public at :
 - Lesieur Cristal headquarters : 1, Caporal Corbi Street, Roches Noires, 20300 Casablanca;
 - headquarters of the initiators Oléosud (Sofiprotéol Group), CIMR, CMR, Wafa Assurance, MAMDA and MCMA ;
 - Casablanca Stock Exchange headquarters;
- Available on CDVM website: www.cdvm.gov.ma

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières